

Christopher R. Belmonte (CB-2163)  
Pamela A. Bosswick (PB-5307)  
SATTERLEE STEPHENS BURKE & BURKE LLP  
230 Park Avenue  
New York, New York 10169  
Telephone: (212) 818-9200  
Facsimile: (212) 818-9606

Attorneys for Moody's Investors Service

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re:	:	Chapter 11
	:	
GENERAL MOTORS CORP., <i>et al.</i> ,	:	Case No. 09-50026 (REG)
	:	
Debtors.	:	(Jointly Administered)
-----X		

**NOTICE OF APPEARANCE AND  
REQUEST FOR NOTICE AND DOCUMENTS**

PLEASE TAKE NOTICE that, the undersigned hereby appears as counsel for Moody's Investors Service ("Moody's"), a party in interest herein under 11 U.S.C. § 1109(b), in the above-captioned case. Such counsel hereby enters its appearance, pursuant to 11 U.S.C. § 1109(b) and Federal Rule of Bankruptcy Procedure 9010, and, pursuant to 11 U.S.C. §§ 102(1) and 342, and Federal Rules of Bankruptcy Procedure 2002 and 9007, requests that copies of all notices given or required to be given in this case, and all papers served or required to be served in this case, be delivered to and served upon the undersigned at the following offices, post office addresses, email addresses, fax and telephone numbers:

Christopher R. Belmonte, Esq.  
Pamela A. Bosswick, Esq.  
Satterlee Stephens Burke & Burke LLP  
230 Park Avenue  
New York, New York 10169  
Tel: (212) 818-9200  
Fax: (212) 818-9606  
Email: cbelmonte@ssbb.com  
pbosswick@ssbb.com

PLEASE TAKE FURTHER NOTICE that, the foregoing request includes not only notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above but also includes, without limitation, all other notices, papers, reports, orders, notices, agenda letters, applications, motions, petitions, pleadings, requests, complaints or demands, statements of affairs, operating reports, schedules of assets and liabilities, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex or otherwise, which affects the Debtors or the property of the Debtors.

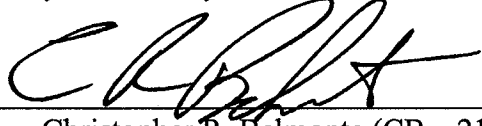
PLEASE TAKE FURTHER NOTICE that, pursuant to Federal Rule of Bankruptcy Procedure 3017(a), Moody's requests that its counsel be provided with copies of any disclosure statements and plans of reorganization.

This Notice of Appearance and Request for Notice and Documents shall not be deemed or construed to be a waiver of the rights of Moody's to (i) have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (iii) have the District Court or the Bankruptcy Court abstain from hearing any matter subject to such abstention, (iv) have the District Court withdraw the reference in any matters subject to such withdrawal, or (v) any other rights, claims,

set-offs, or recoupments to which it may be entitled, which rights it expressly reserves.

Dated: New York, New York  
June 1, 2009

SATTERLEE STEPHENS BURKE  
& BURKE LLP  
Attorneys for Moody's Investors Service

By: 

Christopher R. Belmonte (CB – 2163)  
Pamela A. Bosswick (PB-5307)

230 Park Avenue  
New York, New York 10169  
(212) 818-9200

**Service List**

David J. Baldwin  
Theresa V. Brown-Edwards  
Potter Anderson & Corroon LLP  
Hercules Plaza, 6<sup>th</sup> Floor  
Wilmington, DE 19801

Elizabeth Banda  
Perdue, Brandon, Fielder, Collins &  
Mott, L.L.P.  
P.O. Box 13430  
Arlington, TX 76094-0430

Mark Edwin Browning  
Texas Attorney General's Office  
Bankruptcy - Collection Division  
P.O. Box 12548  
Austin, TX 12548

Andrew P. Brozman  
Clifford Chance  
31 West 52<sup>nd</sup> Street  
New York, NY 10019

Dawn R. Copley  
James A. Plemmons  
Dickinson Wright PLLC  
500 Woodward Avenue, Suite 400  
Detroit, MI 48226

Trent P. Cornell  
Stahl Cowen Crowley LLC  
55 W. Monroe, Suite 1200  
Chicago, IL 60603

Alyssa Englund  
Orrick, Herrington & Sutcliffe, LLP  
666 Fifth Avenue  
New York, NY 10103

Kerry M. Ewald  
Colleen M. Sweeney  
Dickinson Wright PLLC  
424 Church Street, Suite 1401  
Nashville, TN 37212

Deborah L. Fish  
Allard & Fish, P.C.  
2600 Buhl Building  
535 Griswold  
Detroit, MI 48226

Michael C. Hammer  
Doron Yitzchaki  
Dickinson Wright PLLC  
301 E. Liberty, Suite 500  
Ann Arbor, MI 48104-2266

Suzanne Hepner  
Levy Ratner, P.C.  
80 Eighth Avenue, 8<sup>th</sup> Floor  
New York, NY 10036

Marshall Scott Huebner  
Davis Polk & Wardwell  
450 Lexington Avenue  
New York, NY 10017

John J. Hunter, Jr.  
Hunter & Schank Co. LPA  
1700 Canton Avenue  
Toledo, OH 43604

Adam H. Isenberg  
Saul Ewing LLP  
Centre Square West, 38<sup>th</sup> Floor  
Philadelphia, PA 19102

Stephen Karotkin  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153

Deborah Kovsky-Apap  
Pepper Hamilton LLP  
100 Renaissance Center, Suite 3600  
Detroit, MI 48243-1157

Kayalyn A. Marafioti  
Skadden, Arps, Slate, Meagher & Flom LLP  
Four Times Square  
New York, NY 10036

Richard W. Martinez  
Richard W. Martinez, APLC  
228 St. Charles Avenue, Suite 1310  
New Orleans, LA 70130

Ingrid S. Palermo  
Harter, Secrest & Ernery, LLP  
1600 Bausch & Lomb Place  
Rochester, NY 14604

Michael Reed  
McCreary, Veselka, Bragg & Allen, P.C.  
P.O. Box 1269  
Round Rock, TX 78680

Paul J. Ricotta  
Mintz, Levin, Cohn, Ferris, Glovsky and  
Popeo, P.C.  
One Financial Center  
Boston, MA 02111

Eric A. Schaffer  
Reed Smith LLP  
435 Sixth Avenue  
Pittsburgh, PA 15219

Thomas J. Schank  
Hunter & Schank Co. LPA  
1700 Canton Avenue  
Toledo, OH 43624

Matthew L. Schwartz  
U.S. Attorney's Office, SDNY  
86 Chambers Street  
New York, NY 10007

Gordon J. Toering  
Warner Norcross & Judd LLP  
900 Fifth Third Center  
111 Lyon Street NW  
Grand Rapids, MI 49503

Scott A. Wolfson  
Bush Seyferth & Paige, PLLC  
3001 W. Big Beaver Road, Suite 600  
Troy, MI 48084